U.S. Department of the Interior • U.S. Geological Survey

MINERAL INDUSTRY SURVEYS

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CHROMIUM IN OCTOBER 1996

Chromite consumption increased by 30% in October 1996 compared with the previous month's revised data, according to the U.S. Geological Survey. Net production of chromium ferroalloys and metal in October decreased 45% compared with data for September, and consumption of chromium ferroalloys and metal in October increased 51% compared with revised data for September. Chromite stocks decreased 7% over the same period. At the October rate of consumption, chromium stocks represented 9 months of domestic supply. Chromium ferroalloys and metals stocks increased 17% compared with data for September. At the October rate of consumption, chromium ferroalloys and metal stocks represented 0.8 months of domestic supply.

Included in this Mineral Industry Surveys are: U.S. consumption and stocks of chromite; U.S. net production, net shipments, and stocks of chromium materials; U.S. consumption by end use and consumer stocks of chromium ferroalloys and metal for October; U.S. Government inventory; and foreign trade for September.

Update

The International Chromium Development Association (ICDA) has prepared a brief (three pages front and back) report entitled A Review of Skin Sensitization Caused by Chromium oriented to the general public. Copies are available upon request while they last. Contact the author of this Mineral Industry Surveys. The report concluded that allergic contact dermatitis caused by chromium compounds has been known since 1925 and is still common. While some trivalent chromium compounds are known skin sensitizers, hexavalent chromium compounds are considered to be the strongest sensitizers; according to maximization tests, they are strong to extreme sensitizers. It is generally accepted that chromium metal and chromium in low-sulfur stainless steels are non-sensitizing. The report comments specifically on the cement industry, dental and orthopedic implants, stainless steel and stainless steel welding, galvanizing and electroplating, oral exposure, and patch testing.

TABLE 1 U.S. SALIENT CHROMIUM STATISTICS 1/

(Metric tons, gross weight unless otherwise noted)

	1995			1996			
	Year total	2nd quarter	Aug.	Sept.	Oct.	Jan Oct.	
Production:							
Chromium ferroalloys and metal: 2/							
Net production:							
Gross weight	72,500	13,700	1,180	793	430	35,400	
Chromium content	49,500	9,630	904	572	412	25,100	
Net shipments	72,100	11,700	1,800	(45)	1,640	37,600	
Stainless steel production 3/	2,030,000	521,000	(4/)	(4/)	NA	1,020,000 5	
Components of U.S. supply:							
Stainless steel scrap receipts	663,000	143,000	38,300	42,200	50,900	488,000	
Imports for consumption							
Chromite ore	253,000	94,500	48,100 r/	36,600	NA	192,000 5	
Chromium ferroalloys 6/	495,000	149,000	38,900	24,000	NA	355,000 5	
Chromium metals 7/	7,040	2,310	606	700	NA	6,580 5	
Stainless steel	NA NA	NA	NA	NA	NA	NA	
Stainless steel scrap	43	13	4	5	NA	38 5	
Distribution of U.S. supply:							
Consumption:							
Chromite ore	356,000 8/	82,400	18,300	14,300	18,600	244,000	
Chromium ferroalloys & metals	283,000	67,600	19,400	20,000 r/	30,200	236,000	
Exports:							
Chromite ore	17,800	56,700	1,060	614	NA	65,600 5	
Chromium ferroalloys	9,360	1,700	676	955	NA	7,090 5	
Chromium metals	714	384	63	137	NA	1,050 5	
Stainless steel	NA NA	NA	NA	NA	NA	NA	
Stainless steel scrap	368	77	29	30	NA	227 5	
Stocks at end of period:							
Industry:							
Chromite ore:							
Chemical and metallurgical	194,000	160,000	174,000	183,000	171,000	XX	
Refractory	10,900	8,510	8,100	8,010	7,560	XX	
Total	205,000	169,000	182,000	191,000	178,000	XX	
Chromium ferroalloys and metal:		,	- ,	,,,,,,,	,		
Producer	8,430	8,000	6,620	7,460	6,250	XX	
Consumer	10,700	12,900	16,200	13,700	18,600	XX	
Government stockpile:		,	,	,	,		
Chromite ore	1,320,000	1,200,000	1,200,000	1,190,000	1,190,000	XX	
Chromium ferroalloys	1,070,000	1,070,000	1,070,000	1,070,000	1,070,000	XX	
Chromium metals	7,690	7,690	7,690	7,720	7,720	XX	

r/ Revised. NA Not available. XX Not applicable.

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{2/} Includes low- and high-carbon ferrochromium, chromium concentrates, ferrochromium, chromium metal, and other miscellaneous alloys.

^{3/} Data on stainless steel production from American Iron and Steel Institute, quarterly production of stainless and heat resisting raw steel.

^{4/} Not reported monthly.

^{5/} Includes data for January through September; October not available at time of publication.

^{6/} Includes high-, medium-, and low- ferrochromium and ferrochromium silicon.

^{7/} Includes waste and scrap and other.

^{8/} Includes withheld data for February through December.

TABLE 2 U.S. CONSUMPTION, BY END USE, AND CONSUMER STOCKS OF CHROMIUM FERROALLOYS AND METAL IN OCTOBER 1996 1/

(Metric tons, gross weight unless otherwise noted)

	Ferro	chromium					Jan.
		Medium-	Ferro-				through
	Low-	and high-	chromium				Oct
End use	carbon	carbon	silicon	Other		Total	total 2/
Steel:							
Carbon	405	330	20	2		757	6,310
Stainless and heat resisting	W	20,100	W	W	2	20,100	167,000
Full alloy	315	1,740	79	5		2,140	22,100
High-strength low-alloy and electric	W	W	501			501	7,770
Tool	W	457	W	W		457	2,940
Cast irons	W	123	W	W		123	1,320
Superalloys	217	W		275		492	7,780
Alloys:	_						
Welding materials 3/	-	1		2		3	28
Other alloys 4/	27	W		50		77	630
Miscellaneous and unspecified	1,290	765	3,490	(5/)		5,540	20,200
Total: 6/ gross weight	2,260	23,500	4,090	333	7/ 3	30,200	XX
Chromium content	1,520	14,200	1,470	311		17,500	XX
Stocks, Oct. 31, 1996	1,470	15,300	1,580	222	8/	18,600	XX
Jan. through Oct.: 2/	_						
Total	16,800	177,000	38,300	3,590	9/	XX	236,000
Chromium content	11,100	104,000	13,500	3,220		XX	132,000

W Withheld to avoid disclosing company proprietary data; included in "Miscellaneous and unspecified." XX Not applicable.

TABLE 3
U.S. GOVERNMENT STOCKPILE INVENTORY 1/ OF CHROMIUM MATERIALS 2/

(Metric tons)

		Chromite ore		Cl	nromium ferroalloy	S	Chromiu	m metal
	•			High-carbon	Low-carbon	Ferro-		_
		Metal-		ferro-	ferro-	chromium	Alumino-	
Period	Chemical	lurgical	Refractory	chromium	chromium	silicon	thermic	Electrolytic
1995:								
October	220,000	792,000	333,000	738,000	283,000	52,900	2,670	5,020
November	220,000	792,000	333,000	738,000	283,000	52,900	2,670	5,020
December	220,000	773,000	328,000	738,000	283,000	52,900	2,670	5,020
1996:								
January	220,000	750,000	328,000	738,000	283,000	52,900	2,670	5,020
February	220,000	739,000	328,000	738,000	283,000	52,900	2,670	5,020
March	220,000	722,000	328,000	738,000	283,000	52,900	2,670	5,020
April	220,000	717,000	328,000	738,000	283,000	52,900	2,670	5,020
May	220,000	694,000	328,000	738,000	283,000	52,900	2,670	5,020
June	220,000	658,000	327,000	738,000	283,000	52,900	2,670	5,020
July	220,000	655,000	322,000	738,000	283,000	52,900	2,670	5,020
August	220,000	655,000	322,000	738,000	283,000	52,900	2,670	5,020
September	220,000	647,000	322,000	734,000	283,000	52,700	2,670	5,050
October	220,000	645,000	322,000	732,000	283,000	52,700	2,670	5,050

^{1/} Includes specification and non-specification grade materials and materials set aside for disposal but not yet shipped.

Source: Defense National Stockpile Center.

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{2/} Includes revised data from previous months.

^{3/} Includes structural and hard-facing materials.

^{4/} Includes cutting materials and magnetic, aluminum, copper, nickel, and other alloys.

^{5/} Withheld to avoid disclosing company proprietary data.

^{6/} Includes estimates.

^{7/} Includes 284 tons of chromium metal.

^{8/} Includes 173 tons of chromium metal.

^{9/} Includes 2,840 tons of chromium metal.

^{2/} Data are rounded to three significant digits.

 ${\bf TABLE~4} \\ {\bf U.S.~EXPORTS~OF~CHROMITE~ORE,~CHROMIUM~FERROALLOYS~AND~METAL~1/}$

	Chromi	te ore	Chi	romium ferroalloys	2/	Chromium metal 3/		
	Gross		Gross	Chromium		Gross		
	weight	Value	weight	content	Value	weight	Value	
Period	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)	(metric tons)	(thousands)	
1995:								
September	1,350	294	876	530	1,240	61	652	
October	1,140	228	923	560	1,270	42	616	
November	1,330	425	591	353	855	48	424	
December	1,420	205	528	289	639	157	1,520	
Total	17,800	3,430	9,360	5,540	12,500	714	7,820	
1996:								
January	1,740	427	885	519	1,120	86	1,000	
February	1,700	407	887	536	1,230	44	618	
March	1,840	484	669	399	894	124	1,450	
April	17,100	2,280	734	444	843	165	1,530	
May	1,730	1,160	472	288	597	76	863	
June	37,900	4,270	490	291	583	143	1,110	
July	1,920	568	1,320	797	1,640	214	1,820	
August	1,060	564	676	411	694	63	717	
September	614	132	955	554	912	137	772	
Total	65,600	10,300	7,090	4,240	8,510	1,050	9,880	

^{1/} Data are rounded to three significant digits; may not add to totals shown.

Source: Bureau of the Census.

 ${\it TABLE~5} \\ {\it U.S.~IMPORTS~FOR~CONSUMPTION~OF~CHROMITE~ORE,} \\ {\it FERROCHROMIUM,~AND~CHROMIUM~METAL~1/} \\$

(Metric tons)

	1995	1996				
	Jan Dec.	July	August	September	Jan Sept.	
Chromite ore:						
Not more than 40% chromic oxide:						
Gross weight	11,600	38			8,030	
Chromic oxide content	4,120	15			2,650	
More than 40% but less than 46% chromic oxide:						
Gross weight	14,800	4,540			19,600	
Chromic oxide content	6,110	1,850			8,420	
46% or more chromic oxide:	_					
Gross weight	226,000		43,100	36,600	164,000	
Chromic oxide content	109,000		19,900	17,100	76,400	
Total, all grades:	- '					
Gross weight	253,000	4,580	43,100	36,600	192,000	
Chromic oxide content	119,000	1,870	19,900	17,100	87,500	
Ferrochromium:						
Low-carbon: 2/	_					
Gross weight	65,800	4,070	4,880	2,920	50,900	
Chromium content	42,800	2,440	3,230	1,930	31,800	
Medium-carbon: 3/	_					
Gross weight	7,570				36	
Chromium content	4,930				23	
High-carbon: 4/	_					
Gross weight	422,000	27,200	34,000	21,100	304,000	
Chromium content	254,000	16,700	18,100	12,800	176,000	
Total, all grades						
Gross weight	495,000	31,300	38,900	24,000	355,000	
Chromium content	301,000	19,100	21,400	14,700	208,000	
Chromium metal:						
Other than waste and scrap	6,930	451	606	696	6,550	
Waste and scrap	109			3	38	
Total, all grades	7,040	451	606	700	6,580	

 $^{1/\,\}mbox{Data}$ are rounded to three significant digits; may not add to totals shown.

Source: Bureau of the Census

 $^{2\!/}$ Includes low-, medium-, and high-carbon ferrochromium, and ferrochromium-silicon.

^{3/} Includes wrought and unwrought and waste and scrap.

^{2/} Ferrochromium containing not more than 3% carbon.

 $^{3/\}operatorname{Ferrochromium}$ containing more than 3% carbon but not more than 4% carbon.

^{4/} Ferrochromium containing more than 4% carbon.

TABLE 6 U.S. IMPORTS FOR CONSUMPTION OF CHROMITE ORE IN SEPTEMBER 1996, BY GRADE AND BY COUNTRY 1/

		September		January - September 2/				
	Gross	•		Gross	•			
	weight	Cr2O3	Value 3/	weight	Cr2O3	Value 3/		
Country	(metric tons)	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)		
Not more than 40% chromic								
oxide:								
Canada				20	8	\$3		
Philippines				7,940	2,620	1,060		
Venezuela	<u></u>			46	18	16		
Zimbabwe				23	9	3		
Total				8,030	2,650	1,080		
More than 40% but less than								
46% chromic oxide:								
South Africa				19,700	8,420	1,970		
46% or more chromic oxide:								
South Africa	36,600	17,100	\$3,340	164,000	76,400	14,700		
Total, all grades:								
Canada				20	8	3		
Philippines				7,940	2,620	1,060		
South Africa	36,600	17,100	3,340	183,000	84,800	16,600		
Venezuela	<u></u>			46	18	16		
Zimbabwe	<u> </u>			23	9	3		
Total	36,600	17,100	3,340	191,000	87,500	17,700		

^{1/} Data are rounded to three significant digits; may not add to totals shown. 2/ Includes revised data from previous months.

Source: Bureau of the Census.

^{3/} Customs import value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance and other charges incurred in bringing the merchandise to the United States.

TABLE 7 U.S. IMPORTS FOR CONSUMPTION OF FERROCHROMIUM IN SEPTEMBER 1996, BY GRADE AND BY COUNTRY 1/

		September			January - September	
	Gross	Chromium		Gross	Chromium	
	weight	content	Value 2/	weight	content	Value 2/
Country	(metric tons)	(metric tons)	(thousands)	(metric tons)	(metric tons)	(thousands)
High-carbon ferrochromium: 3/						
Albania				8,170	4,730	\$5,170
China	2,100	1,290	\$965	9,860	6,280	6,540
Croatia	. 			9,430	5,880	6,110
Estonia				8,310	5,400	5,360
Finland				9,020	4,790	4,820
Germany				19	14	38
India				6,150	3,810	3,860
Japan				18	12	25
Kazakstan				77,600	46,800	45,600
Russia				17,500	9,370	13,200
South Africa	3,900	2,000	1,430	83,300	42,300	37,400
Turkey	9,040	5,600	4,050	39,600	24,500	25,500
United Kingdom				496	312	392
Zimbabwe	6,070	3,870	3,300	34,200	21,700	22,600
Total	21,100	12,800	9,750	304,000	176,000	177,000
Medium-carbon ferrochromium: 4/	· ·					
Philippines				36	23	47
Low-carbon ferrochromium: 5/						
China	336	221	486	8,060	5,280	12,400
Croatia				20	13	17
France	- 			141	98	294
Germany	840	586	1,970	6,760	4,710	15,500
India	385	264	650	970	669	1,680
Japan	32	23	86	272	190	686
Kazakstan	- <i>52</i>			152	106	257
Russia	1,150	730	1,670	13,200	8,620	19,600
South Africa	- 1,150		1,070	17,400	9,680	14,600
Turkey	100	73	229	902	652	1,890
United Kingdom	- 76	36	183	236	147	440
Zimbabwe	- 70 			2,740	1,670	2,850
Total	2,920	1,930	5,270	50,900	31,800	70,200
	- <u>2,920</u>	1,930	3,270	30,900	31,800	70,200
Total, all grades:	-			0.170	4.720	5 170
Albania	- 2.440	1.510	1 450	8,170	4,730	5,170
China	2,440	1,510	1,450	17,900	11,600	18,900
Croatia				9,450	5,900	6,130
Estonia				8,310	5,400	5,360
Finland	- -			9,020	4,790	4,820
France				141	98	294
Germany	840	586	1,970	6,780	4,720	15,500
India	385	264	650	7,120	4,480	5,550
Japan	. 32	23	86	290	202	711
Kazakstan				77,700	46,900	45,800
Philippines				36	23	47
Russia	1,150	730	1,670	30,700	18,000	32,800
South Africa	3,900	2,000	1,430	101,000	52,000	52,000
Turkey	9,140	5,680	4,280	40,500	25,200	27,400
United Kingdom	76	36	183	733	459	832
Zimbabwe	6,070	3,870	3,300	37,000	23,300	25,500
Total	24,000	14,700	15,000	355,000	208,000	247,000

^{1/} Data are rounded to three significant digits; may not add to totals shown.

Source: Bureau of the Census.

²/ Customs import value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance and other charges incurred in bringing the merchandise to the United States.

 $^{3\!/\!}$ Ferrochromium containing more than 4% carbon.

^{4/} Ferrochromium containing more than 3% but not more than 4% carbon.

^{5/} Ferrochromium containing not more than 3% carbon.

 $TABLE~8 \\ U.S.~IMPORTS~FOR~CONSUMPTION~OF~CHROMIUM~METAL~IN~SEPTEMBER~1996,~BY~GRADE~AND~BY~COUNTRY~1/$

	Septer		January - September		
	Gross weight	Value 2/	Gross weight	Value 2/	
Country	(metric tons)	(thousands)	(metric tons)	(thousands)	
Waste and scrap:	<u></u>				
Canada	3	\$7	5	\$14	
China			17	103	
Russia			(3/)	2	
Sweden			16	69	
Total	3	7	38	189	
Other than waste and scrap:					
Australia			(3/)	2	
China		1,180	1,190	6,820	
France		886	1,140	8,950	
Germany		331	185	1,780	
Hong Kong			52	284	
India			(3/)	11	
Japan		351	228	4,390	
Korea, Republic of			2	8	
Netherlands			(3/)	2	
Portugal			2	106	
Russia		1,200	2,780	16,200	
Spain		, 	1	35	
Switzerland			4	16	
Taiwan		20	7	92	
United Kingdom	105	814	953	7,680	
Total	696	4,780	6,550	46,400	
Total, all grades:		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-,	
Australia			(3/)	2	
Canada		7	5	14	
China		1,180	1,210	6,930	
France		886	1,140	8,950	
Germany		331	185	1,780	
Hong Kong			52	284	
India			(3/)	11	
Japan		351	228	4,390	
Korea, Republic of		331	2	4,570	
Netherlands			(3/)	2	
Portugal			2	106	
Russia	209	1,200	2,780	16,200	
Spain		1,200	2,780	35	
Sweden			16	69	
Switzerland			4	16	
Taiwan		20	7	92	
		814	953	7,680	
United Kingdom Total	700	4,790	6,580	46,600	

^{1/} Data are rounded to three significant digits; may not add to totals shown.

3/ Less than 1/2 unit.

Source: Bureau of the Census.

^{2/} Customs import value generally represents a value in the foreign country and therefore excludes U.S. import duties, freight, insurance and other charges incurred in bringing the merchandise into the United States.